

Student Last Name: _____ Student First Name: _____ Student ID: _____

After reviewing your 2024-2025 FAFSA (Free Application for Federal Student Aid) it has been determined that asset information is required to calculate the EFC (Expected Family Contribution). Please complete and return this form to the Office of Financial Aid or you may log into your FAFSA and update this information for you and/or your parent(s).

Please report the items below as of the date you originally completed your 2024-2025 FAFSA.

Type of Asset	Student (and Spouse)	Parent (s)
Cash, savings and checking accounts	\$	\$
Net Worth of Investments / real estate (do not include the home you live in)	\$	\$
Net Worth of Businesses and/or Investment Farm	\$	\$

Net worth means current value minus debt. If the net worth is negative, enter 0.

Investments include real estate / rental property (do not include the home in which you live) trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of this investment. Investment debt means only those debts that are related to the investments.

Investments do not include the home in which you live, the value of life insurance and retirement plans (401(K) plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash savings, checking accounts already reported on the FAFSA, and UGMA and UTMA accounts for which you are the custodian, but not the owner.

Business/ Investment Farm value includes the market value of land buildings, machinery, equipment, inventory, etc. Business debt means only those debts for which the business was used as collateral. Business value does not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time equivalent employees. Do not include the value of a family farm that you (your spouse and/or your parents) live on and operate.

CERTIFICATION:

We certify that all information on this form is true, complete and accurate. Upon request we agree to provide additional proof of the information reported on this form. **Warning:** If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Student Signature (required)_____
Date_____
Parent Signature (if dependent)_____
Date